

Gift of Stock Form

Please complete the information below to notify MoAD of your gift and help ensure it is processed accurately. Please email the completed information to **Linda Spain de Bruin** at *lspaindebruin@sdmayer.com*.

Donor & Securities Information:

Name & Type of Securities (e.g.: DELL common stock) Security Symbol Number of Shares Transfer Date ____/____/____

Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

Donor Signature ____/____/____ Date Signed _____ Donor Signature ____/____/____ Date Signed

NOTE – All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering MoAD as the recipient of your charitable gift.

Gift of Stock Form

Thank you for your interest in making a charitable gift to Museum of the African Diaspora in the form of a Stock Transfer. **Please complete and return the second page of this form to receive your tax acknowledgment.**

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to MoAD. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to MoAD (*tax ID# 94-3338239*), please note the following:

- **Brokerage House:** Wells Fargo Advisors
- **Account Name:** Museum of African Diaspora
- **Account Number:** 7468-5001
- **Financial Advisor:** Eric D. Ethington
Email: eric.ethington@wellsfargo.com
Telephone Number: 415.788.8103
Assistant: Rhyan Politano
Email: rhyan.politano@wellsfargo.com
Telephone Number: 415.222.2572
- **DTC Number:** 0141
- **Reference:** Donor Name (*Including your name will ensure the gift is properly acknowledged.*)

*** Please Note: for *mutual fund gifts*, or for gifts of *stock not held in a brokerage account*, please contact the MoAD Wells Fargo team listed above. ***